

Refining Management Forum

This year the Refining Management Forum will focus on four major areas of strategic and operational importance to the European refining industry, followed by a site visit to Statoil, Kalundborg Refinery.

The 2020 "Refinery of the Future"

- Can European refining remain competitive?
- What will refining look like in 2020?
- Is global supply peaking?
- Impact of crude and product quality changes?
- What is the outlook for the diesel market?

Refinery Energy Consumption and CO₂ Emissions

- How can refiners make a step change in emissions?
- What strategic options are available for investment?
- Developments in CO₂ capture and storage
- Operating in a low carbon intensity, high crude oil price environment

Biofuels in Refining

- Strategic options for European refiners
- European views on biofuels certification
- Market outlook for biofuels
- Integration in refineries, blending and storage

Refining Safety

- New approaches and methodologies in refinery safety
- Lessons from recent incidents
- Peer-to-peer discussion forum
- Chatham House rules

Visit to Statoil, Kalundborg Refinery

- Kalundborg is the world's most prominent example of Industrial Symbiosis
- Enhanced environmental, economic and social performance through industrial and municipal co-operation
- All projects are environmentally and financially sustainable

KBC Driving Excellence Pre-Conference Seminar

Plus

Details to follow

Gala Dinner
Please see web for details

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Refining Management Forum

Europe's foremost industry event for senior oil refinery professionals



The Refining Management Forum is, without doubt, Europe's foremost industry event for senior oil refinery professionals, with delegates from the major and independent oil companies in Europe.

Only this conference can capably address the core strategic, management, operational, economic and logistical issues facing the industry today. The high quality programme, devised by an independent panel of leading industry experts, explores the global business context and relevant management disciplines through a wide-ranging series of conference presentations. There is also a Refinery Manager's Safety Workshop, exclusive to operating company personnel.

The **Refining Management Forum** attracts over 200 delegates from Europe's major players in the oil industry, as well as many senior executives from other regions. As a result, it provides the perfect forum for delegates to stay on track with the latest management thinking, to research new approaches, to trade ideas and to engage effectively with top industry experts and other delegates.

The **Refining Management Forum** offers an unrivalled opportunity to meet professionally and socially with key players in the European refining industry. Both the Evening Reception and Conference Dinner ensure informal networking in a relaxed and friendly environment.

There is an opening evening reception on Monday 2nd June and a gala dinner on the evening of Tuesday 3rd June, please contact Jayne Meldon on jayne@gtforum.com for sponsorship details on both these events and other sponsorship opportunities.

The Refining Management Forum is essential for those working in:

Refinery Management	Refining Analysis
Corporate Strategic Planning	Petroleum Economics
Refinery Planning	Project Finance
Supply and Distribution	Investment Analysis
Operations and Logistics	Management Consultants

The Refining Management Forum Advisors for 2008 are:

John Berg, Statoil	Mario Citrolo, api
Michel Dastillung, Total	Bela Kelemen, MOL
Alisdair MacKenzie, Chevron	Hans-Gerd Löhner, MiRO
Isabelle Muller, Europaia	Nick Wilkinson, BP
Per Olsson, Preem	Dieter Tuppinger, OMV
Neil O'Carroll, ConocoPhillips	



Refining Management Forum Programme

Tuesday 3 June 2008

- 09:00 Opening Keynote Presentation**
Einar Strømsvåg, Senior Vice President
Manufacturing, Statoil
- 09:30 The Prospects for European Refining**
Mike Wilcox, Head of Global Downstream Oil
Consulting, Wood MacKenzie
- 10:00 European Refining is Exposed to
International Competition**
Isabelle Muller, Secretary General, Europaia
- 10:30 Break**
- REFINING ENERGY AND CO₂ EMISSIONS**
- 11:00 CO₂ Emissions Reductions: Energy Efficiency
and What Else? A Refiner View**
Jean-Yves Touboullic, Downstream Strategy,
Senior Advisor, Energy & Environment Issues, Total
- 11:25 Perspective from BP**
- 11:50 TBC**
Frigyes Lestak, General Manager, CO₂ Efficiency,
Shell
- 12:15 Déjà Vu – but with New Spectacles!**
Nick Palmer, Managing Director, PIPDEV
- 12:40 Roundtable Discussion**
- 13:00 Lunch**
- BIOFUELS IN REFINING**
- 14:30 TBC**
Paul Hodson, DG Transport and Energy, EU Commission
- 14:50 Alternative Fuels – A View from a Refining
and Marketing Company**
Walter Böhme, Head of Innovation,
Innovation Management, OMV
- 15:10 The View of the European Refining Industry
on Biofuels Certification**
Marcel Kraemer, Executive Officer, Europaia
- 15:30 Break**
- 16:00 Biofuels Availability**
Ken Rose, Technical Co-ordinator, Fuels Quality and
Emissions, Concawe
- 16:20 Human Rights Implications of Biofuels**
Morten Kjærum, Executive Director,
Danish Human Rights
- 16:40 Refining and Biofuels: Strange Bedfellows**
KBC
- 17:00 Roundtable Discussion**
- 17:30 Close**

Wednesday 4 June 2008

- 2020 "REFINERY OF THE FUTURE"**
- 09:00 "The 2020 Market Challenge"**
Mike Wilcox, Head of Global Downstream Oil
Consulting, Wood MacKenzie
- 09:25 The Refining Outlook**
BP
- 09:50 The EU Road Fuel Market: Diesellisation,
Biofuels, Import/Export and Resulting Call on
EU Refineries**
Jean-François Larivé, Technical Co-ordinator, Concawe
- 10:15 Break**
- 10:45 New Generation – A Challenging Programme
for Building Up a Refinery for 2020**
Bela Kelemen, MOL Group Refining Vice President,
MOL
- 11:10 Future Bunker Fuel Quality and its Impact on
the Refining Activity**
Guy Claus, Refining & Marketing Strategy,
Senior Advisor, Energy & Environment Issues, Total
- 11:35 Future Refining with Very High Temperature
Reactors**
Areva
- 12:00 Roundtable Discussion**
- 12:30 Lunch**
- REFINING SAFETY**
- 13:30 The Licence to Operate a Refinery**
Dr Hans-Gerd Löhr, General Manager, MiRO
- 14:00 Process-Safety-Management@OMV –
The Integrated Approach for Higher Safety**
Bertram Muchan, Head of Technics, OMV
- 14:30 The Risks Arising from Major Accident
Hazards – Lessons from the Past,
Opportunities for the Future**
Graham Bennett, Downstream Business Leader, DNV
- 15:00 Break**
- 15:30 SAFETY FORUM**
This year's conference will again include the much
appreciated safety workshop, which is exclusive to
refinery managers and operating personnel.
The workshop will focus on recent events and
experiences in the industry where system and
component failures have led to near misses or
recordable safety incidents. The focus of the
workshop will be Management and Leadership roles.
- 17:00 Close**